

VITAL METALS TO PRESENT AT VIRTUAL CONFERENCE

Vital Metals Limited (ASX:VML) ("Vital" or the "Company") is pleased to provide an opportunity to view a virtual presentation by Managing Director Geoff Atkins who will present at the NWR Resources Virtual Conference on Wednesday 6 May.

Event: NWR Communications Virtual Small Cap Resources Conference

Presenting: Managing Director Geoff Atkins

Time: 1pm EST on Wednesday 6 May

Register online to view the presentation here:

https://us02web.zoom.us/webinar/register/WN_fAHt-O8CQpCbAho2095QEw

Investors are invited to submit questions prior to the event to: nathan.ryan@nwrcommunications.com.au.

ENDS

This announcement has been authorised by the Board of Directors of Vital Metals.

Contact:

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ABOUT VITAL METALS

Vital Metals Limited (ASX:VML) is an explorer and developer focussing on rare earths, technology metals and gold projects. Our projects are located across a range of jurisdictions in Canada, Africa and Germany.

Nechalacho Rare Earth Project

The Nechalacho project is a high grade, light rare earth (bastnaesite) project located at Nechalacho in the Northwest Territories of Canada and has potential for a start-up operation exploiting high-grade, easily accessible near surface mineralisation. The Nechalacho Rare Earth Project hosts within the Upper Zone, a JORC Compliant Resource of 94.7Mt at 1.46% REO (25% NdPr).

Wigu Hill Project

The Company has signed a project development and option agreement with Montero Mining & Exploration Ltd, to acquire and develop the Wigu Hill Project located near Kisaki in Tanzania following the receipt of a Mining Licence.

The Wigu Hill project is a light rare earth element deposit and consists of a large carbonite complex with bastnaesite mineralisation with a NI 43-101 Inferred resource estimate of 3.3Mt at 2.6% LREO5 including 510,000t @ 4.4% LREO5 on 2 of 10 possible drill targets.