

23 November 2018

RESULTS OF ANNUAL GENERAL MEETING

Vital Metals Limited provides the information required by section 251AA(2) of the Corporations Act 2001 (Cth) in respect of each resolution considered by shareholders at today's Annual General Meeting.

The Company advises details of the resolutions, the proxies, and the poll results (where applicable) in respect to the resolutions set out in the attached Proxy and Poll Summary overleaf.

Vital Metals Limited

Matthew Foy
Company Secretary

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Proxy and Poll Summary

Resolution Details		Instructions given to validly appointed proxies (as at proxy close)					Number of votes cast on the poll				Resolution Result	
Resolution	Resolution Type	For	Against	Abstain	Chairmans' Proxy Discretion*	Total	For	Against	Abstain	Total	Carried / Not Carried	
1. Adoption of Remuneration Report	Non-Binding	245,112,642	27,129,129	9,978,310	49,656,541	331,876,622	N/A	N/A	N/A	N/A	Carried on a show of hands	
2. Re-election of Director - Mr Andrew Simpson	Ordinary	Resolution withdrawn										Resolution Withdrawn
3. Approval of 10% Placement Capacity - Shares	Special	264,115,747	9,725,906	8,493,650	49,541,319	331,876,622	N/A	N/A	N/A	N/A	Carried	
4. Issue of Options to Related Party	Ordinary	82,793,550	171,912,807	8,533,650	68,636,615	331,876,622	166,969,245	411,700,175	8,533,650	587,203,070	Not Carried	
5. Consolidation of Capital	Ordinary	110,724,038	167,896,317	3,694,948	49,561,319	331,876,622	160,402,212	423,105,910	3,694,948	587,203,070	Not Carried	

* Where appointed proxy, the Chair exercised his discretion in favour of the resolution.