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Market Announcements Platform Australian Securities Exchange

Director Retirement

Vital Metals Limited (**Vital** or the **Company**) (ASX: VML) advises that Mr David Macoboy has retired as a Director of Vital effective immediately. David has made a valuable contribution to the development of the Company's projects over his more than seven year tenure and the Board wishes to thank David on behalf of all shareholders.

Mr Strizek also thanked Mr Macoboy for his important contribution to Vital Metals.

"Since joining the Board, David has been a very supportive Director and shareholder of Vital Metals. He was instrumental in arranging the joint venture deal with Japan Oil, Gas and Metals National Corporation (JOGMEC) who funded the DFS for the Watershed tungsten Project."

Yours sincerely

Mark Strizek Managing Director Vital Metals Limited