



vitalmetals

Vital Metals Ltd
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25 September 2017

Cleansing Statement

Notice under Section 708A(5)(e) Corporations Act

Vital Metals Limited (ASX: VML) undertook a placement of 263,937,807 ordinary shares to sophisticated investors at a price of \$0.0075 cents per share to raise \$1,979,533 as announced to ASX on 15 September 2017 to optimise development of the Watershed Project and for general working capital purposes.

Accordingly the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

1. the shares will be issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
2. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (b) section 674 *Corporations Act*; and
3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

Yours faithfully

Ian Hobson
Company Secretary

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