

Open Briefing Interview with Managing Director

Capital Raising and Acceleration of West African Exploration

Vital Metals Limited (ASX: VML) is pleased to announce it has lodged an Open Briefing interview with Managing Director Mark Strizek titled *Capital Raising and Acceleration of West African Exploration*.

The interview is available at https://www.vitalmetals.com.au/wp-content/uploads/2017/04/VML 270417 270417.pdf

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Board & Management

David Macoboy Chairman

Mark Strizek CEO and Managing Director

Peter Cordin Non-Executive Director

Andrew Simpson Non-Executive Director

lan Hobson Company Secretary Capital Structure 735.7 million shares

91.9 million unlisted options