



MARKET RELEASE

17 March 2017

Vital Metals Limited

TRADING HALT

The securities of Vital Metals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday 21 March 2017 or when the announcement is released to the market.

Security Code: VML

Hayley Pratt

ADVISER, LISTINGS COMPLIANCE (PERTH)

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vitalmetals

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17 March 2017

Ms Elizabeth Harris
Australian Securities Exchange
152 St George's Tce
PERTH WA 6000

Dear Ms Harris

The directors of Vital Metals Limited hereby request a trading halt of the company's securities.

The reason for the request is due to an announcement of a capital raising.

The trading halt is requested until an announcement is made to the market which is expected prior to the opening of trading on Tuesday 21 March 2017.

The company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Ian Hobson
Company Secretary

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