

16 October 2019

ASX Announcement

Vital Metals Limited (ASX: VML) (**Company**) wishes to advise the results of the general meeting held today. All resolutions were passed by a show of hands. The Company notes that Resolution 1 was passed as a special resolution.

Details of each resolution and proxy votes are attached in accordance with the requirements of ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001.

Resolution	For	Against	Discretionary	Abstain
1. Approval to Create a New Class of Performance Shares	477,399,060	2,109,962	1,039,317	579,093
2. Approval to Issue Consideration Securities	477,149,020	2,535,002	1,039,317	404,093
3. Election of Director – Mr Geoff Atkins	478,479,989	1,330,002	1,317,441	Nil
4. Election of Director – Mr Evan Cranston	478,479,989	1,330,002	1,317,441	Nil
5a. Approval to Issue 90m Incentive Options to Mr Geoff Atkins	313,061,330	3,562,485	1,304,918	163,198,699
5b. Approval to Issue 180m Incentive Options to Evan Cranston	284,511,329	32,112,486	1,304,918	163,198,699

ENDS

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